



COVENANT CLASSICAL SCHOOL
IN ALL THINGS CHRIST PREEMINENT

TRANSFER INSTRUCTIONS:

Thank you for your donation to Covenant Classical School in the form of a cash or stock transfer. Please review the information contained in this document for instructions on how to complete these gifts.

NOTIFICATION OF INTENT:

Please notify Director of Development Lana Kennedy at lkennedy@covenantfw.org or 817-223-2847 prior to making your transfer. Please include your name, gift details and approximate transfer date so that we can ensure correct and timely acknowledgment of your gift.

INSTRUCTIONS FOR MAKING A CASH TRANSFER:

To make an electronic transfer of fund directly to Covenant Classical School, please provide the following information to your bank:

Beneficiary Name: Covenant Classical School
Bank Name: Frost Bank
9-Digit Account Number: 60 8438110
ABA Number: 114000093
SWIFT: FRSTUS44
Phone Number: 210-220-5181
Toll Free Number: 877-656-4015

INSTRUCTIONS FOR MAKING A STOCK TRANSFER:

A stock or mutual fund gift can reduce or eliminate capital gains tax and result in a charitable deduction for the full, appreciated value. Please instruct your broker to transfer stocks/mutual funds as follows:

DTC Account Number: #0756
Receiving Firm: Ameriprise Financial
Contact: Brooks Danley
Contact Phone Number: 817-210-0205
Receiving Organization: Covenant Classical School
Account Number: 15641198